

SAVILLS PRIME RESIDENTIAL INDEX



GROWTH OVERVIEW

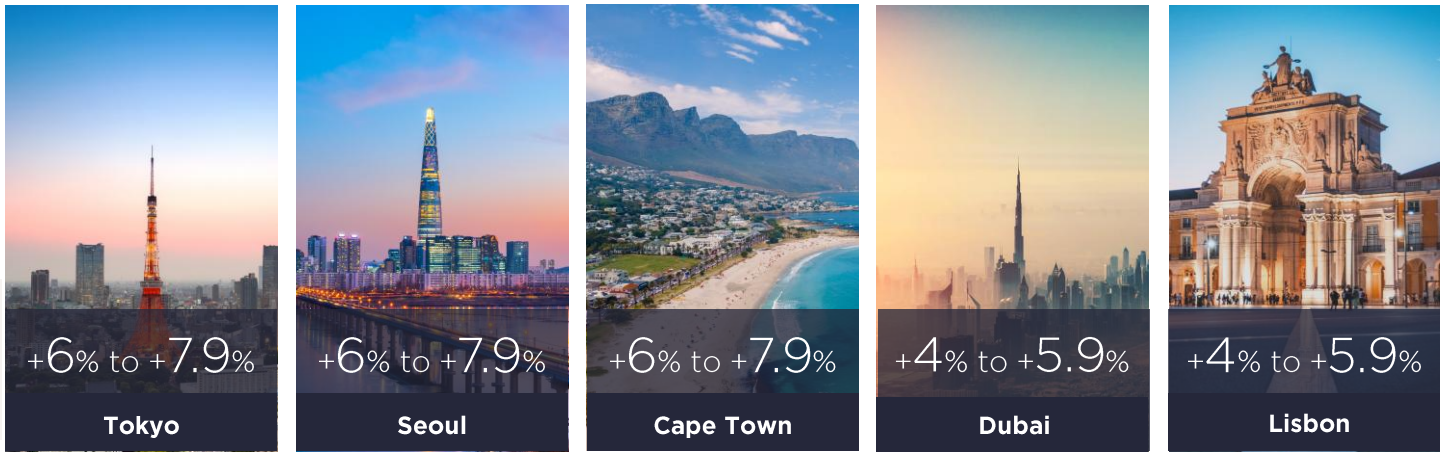
+0.7%
H1 2025 prime
residential capital
value growth

+2.0%
H1 2025 prime
residential rent growth



Key Insight:
Rents are outpacing capital values
as buyers adopt a wait-and-see
approach amid global uncertainty.

HIGHEST CAPITAL VALUE FORECASTS FOR H2 2025 BY CITY



COST OF BUYING, HOLDING AND SELLING A US\$2 MILLION RESIDENTIAL PROPERTY

