Savills 5 year prime* market fore casts

|  | Since <br> peak | $\mathbf{2 0 1 4}$ | $\mathbf{2 0 1 5}$ | $\mathbf{2 0 1 6}$ | $\mathbf{2 0 1 7}$ | $\mathbf{2 0 1 8}$ | 5 year <br> total |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Central London | $+30.1 \%$ | $+3.0 \%$ | $-1.0 \%$ | $+8.0 \%$ | $+6.5 \%$ | $+5.0 \%$ | $\mathbf{+ 2 3 . 1} \%$ |
| Other London | $+25.7 \%$ | $+6.0 \%$ | $0.0 \%$ | $+6.0 \%$ | $+5.0 \%$ | $+4.0 \%$ | $+22.7 \%$ |
| Suburbs | $+1.2 \%$ | $+6.0 \%$ | $+1.0 \%$ | $+6.0 \%$ | $+6.0 \%$ | $+5.0 \%$ | $\mathbf{+ 2 6 . 3} \%$ |
| Inner Commute | $-1.3 \%$ | $+5.5 \%$ | $+1.0 \%$ | $+6.0 \%$ | $+5.5 \%$ | $+5.0 \%$ | $\mathbf{+ 2 5 . 1} \%$ |
| Outer Commute | $-5.2 \%$ | $+5.0 \%$ | $+1.0 \%$ | $+5.0 \%$ | $+5.5 \%$ | $+5.0 \%$ | $+23.3 \%$ |
| Wider S of England | $-14.8 \%$ | $+4.0 \%$ | $+1.0 \%$ | $+4.5 \%$ | $+5.0 \%$ | $+5.0 \%$ | $\mathbf{+ 2 1 . 0} \%$ |
| Midlands and North | $-16.9 \%$ | $+3.0 \%$ | $+1.0 \%$ | $+4.0 \%$ | $+4.0 \%$ | $+5.0 \%$ | $\mathbf{+ 1 8 . 1} \%$ |
| Scotland | $-23.9 \%$ | $+1.0 \%$ | $+2.0 \%$ | $+4.5 \%$ | $+4.5 \%$ | $+5.0 \%$ | $\mathbf{+ 1 8 . 1} \%$ |

Source: Savills Residential Research

* Average values:

Prime central London £4 million
Other prime London $£ 1.8$ million
Prime regional (excl London) $£ 1$ million

