

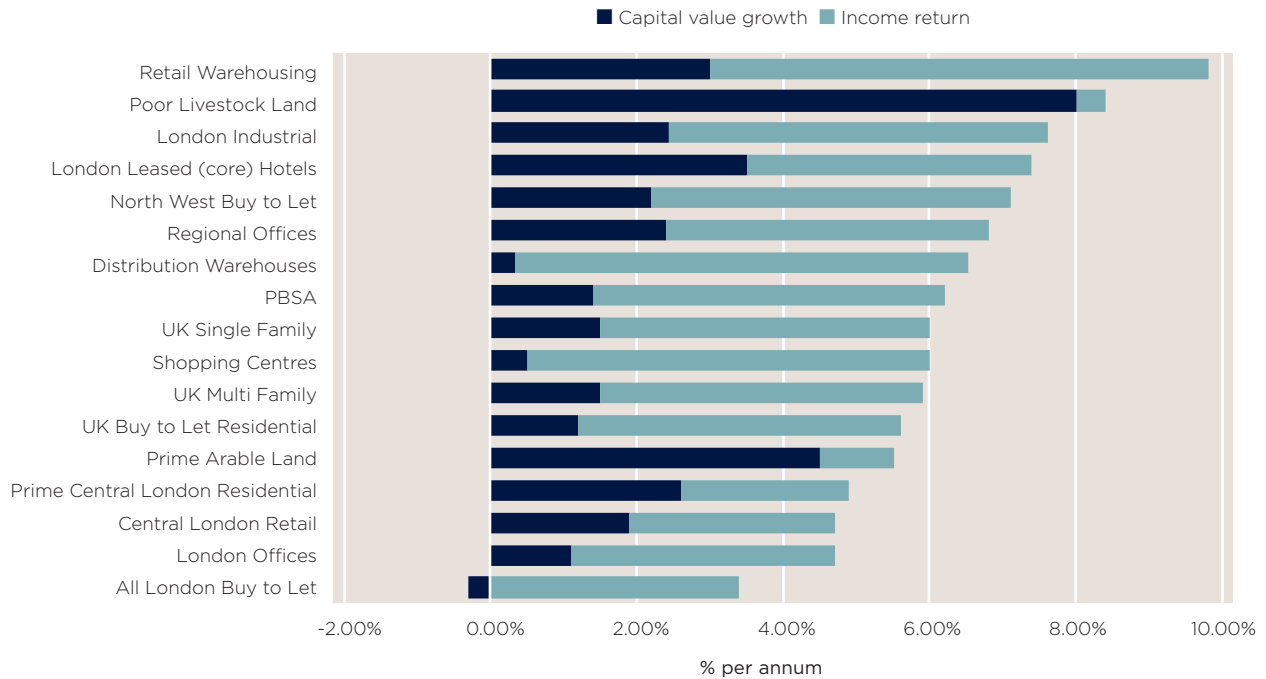
UK Cross Sector 2023

Chart data



Overview

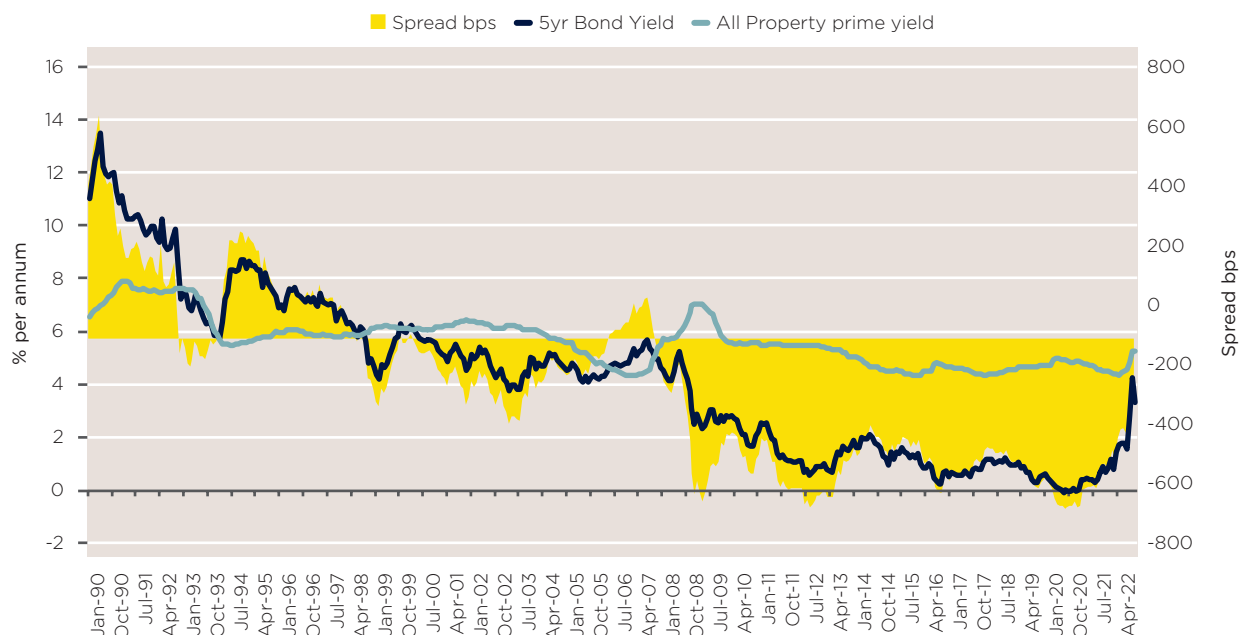
Savills projected comparative annualised returns: 2023-2027 inclusive



Source: Savills Research

Commercial

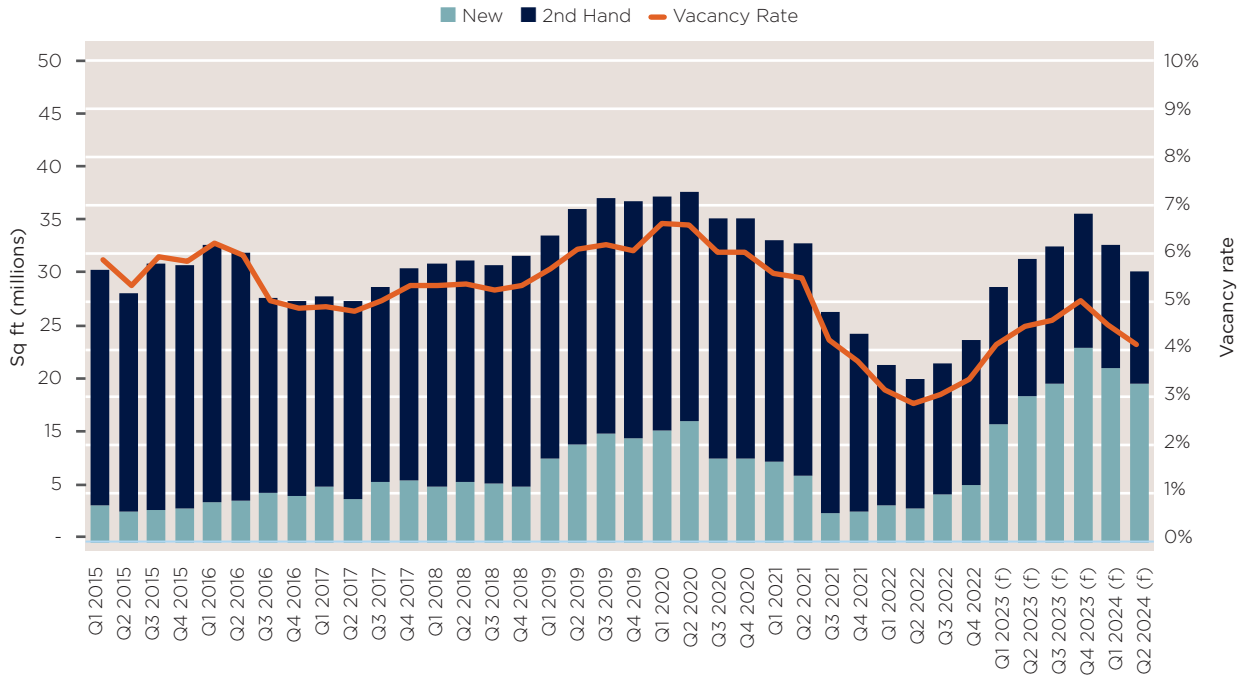
Back to the '90s? Reversed yield spreads can work



Source: Savills Research, Refinitiv

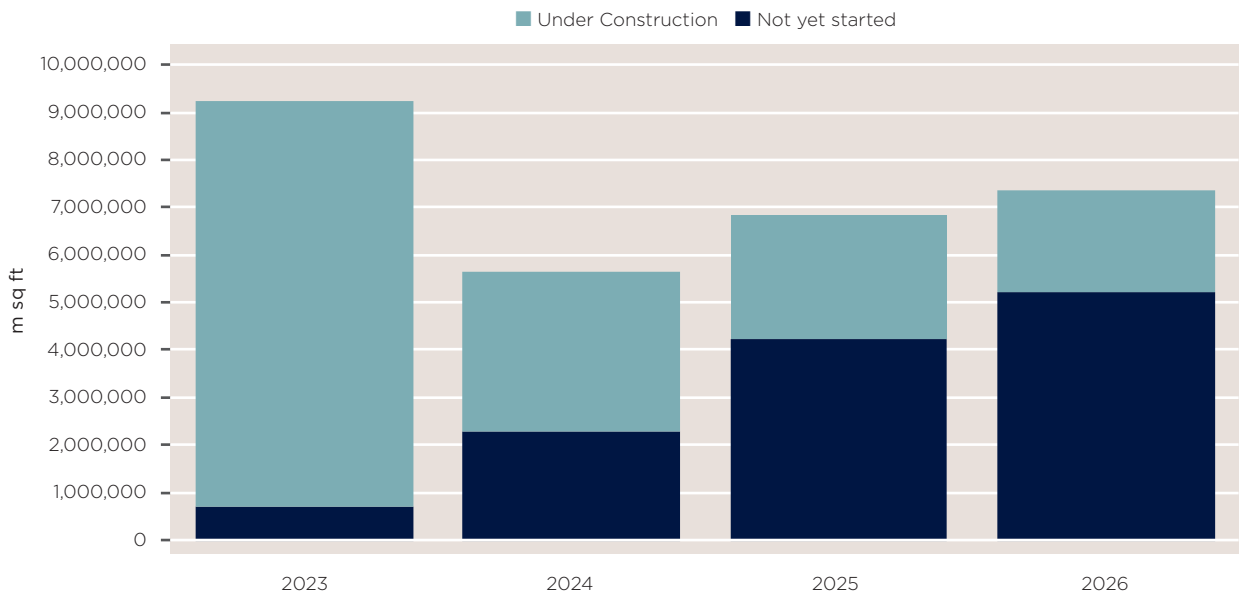
Commercial (continued)

Logistics vacancy rate expected to remain low



Source: Savills Research

43% of planned London office development completions haven't started on site yet



Source: Savills Research

Residential

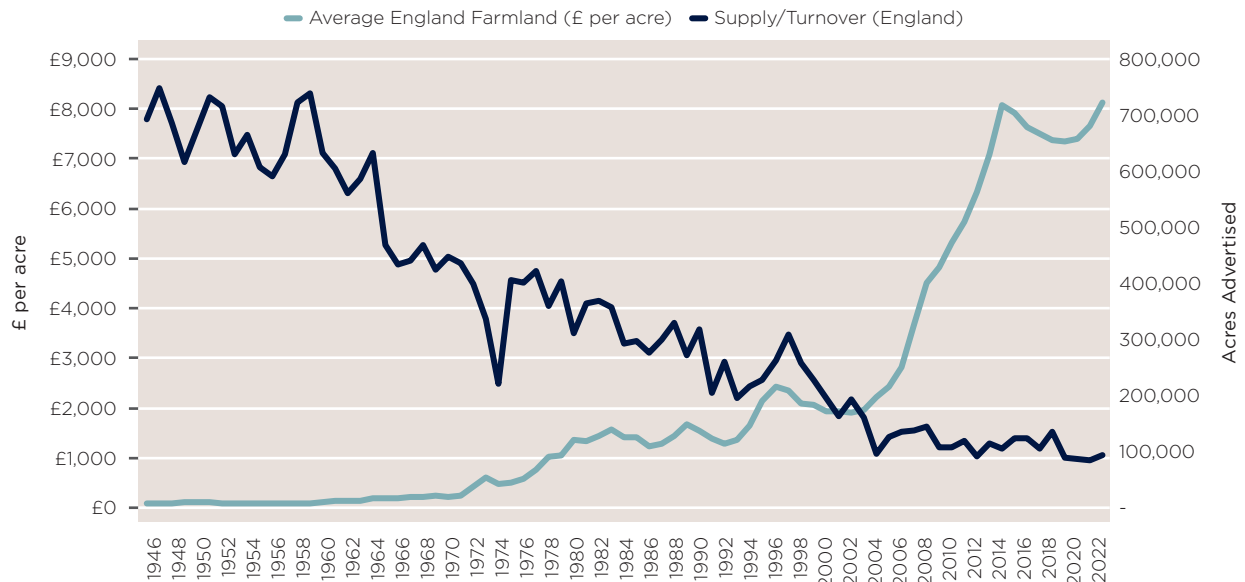
Residential market forecasts

	2023	2024	2025	2026	2027	Compound 5-year growth
Mainstream House Prices	-10.0%	+1.0%	+3.5%	+7.0%	+5.5%	+6.2%
Mainstream Rental Values	+6.5%	+4.0%	+2.0%	+2.4%	+2.5%	+18.3%
Housing Transactions	870,000	1,000,000	1,110,000	1,110,000	1,110,000	n/a

Source: Savills Research

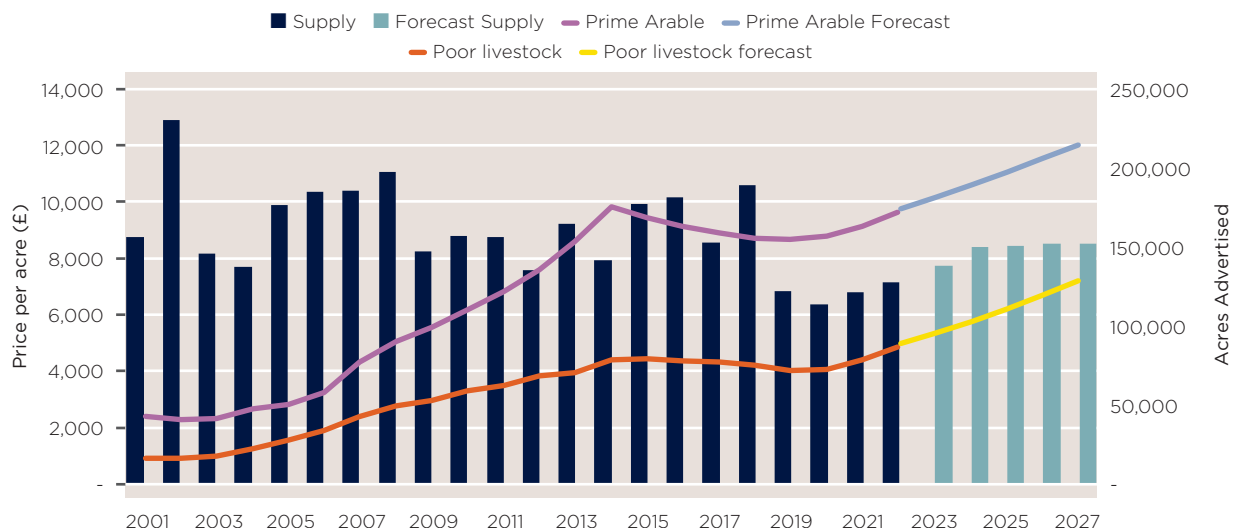
Rural

Long term values and supply



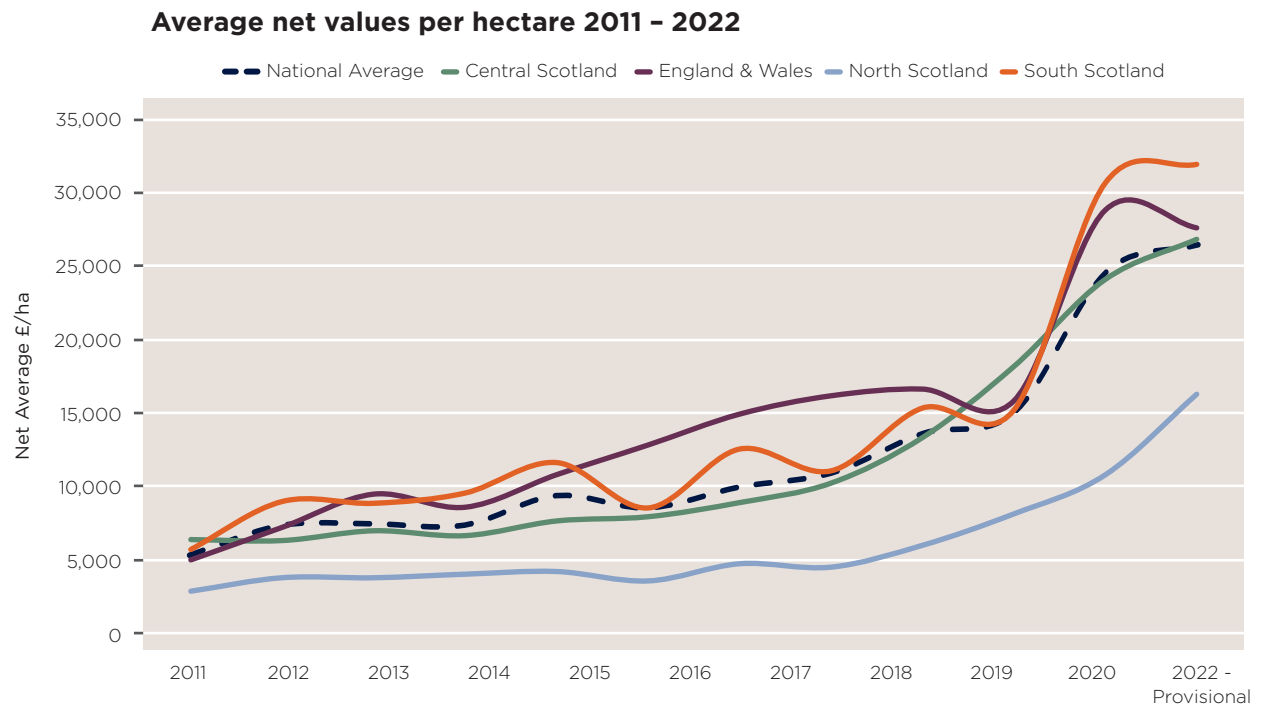
Source: Savills Research & Defra

GB farmland value and supply forecast 2023 - 2027 (current prices)



Source: Savills Research

Rural (continued)



Source: Savills Research