

World Cities Prime Residential Index H1 2026



Our World Cities publication delivers comprehensive analysis of the prime residential markets of 30 cities around the world looking at capital values, rents and yields.

HEADLINE INDEX PERFORMANCE

+0.6%

AVERAGE CAPITAL VALUE GROWTH IN H1 2026

+1.1%

AVERAGE RENTAL GROWTH IN H1 2026

60%

OF CITIES RECORDED POSITIVE CAPITAL VALUE GROWTH

TOP-PERFORMING LOCATIONS IN H1 2026

TOKYO

LEADS GLOBAL PERFORMANCE
(+7.0% CAPITAL VALUE GROWTH)

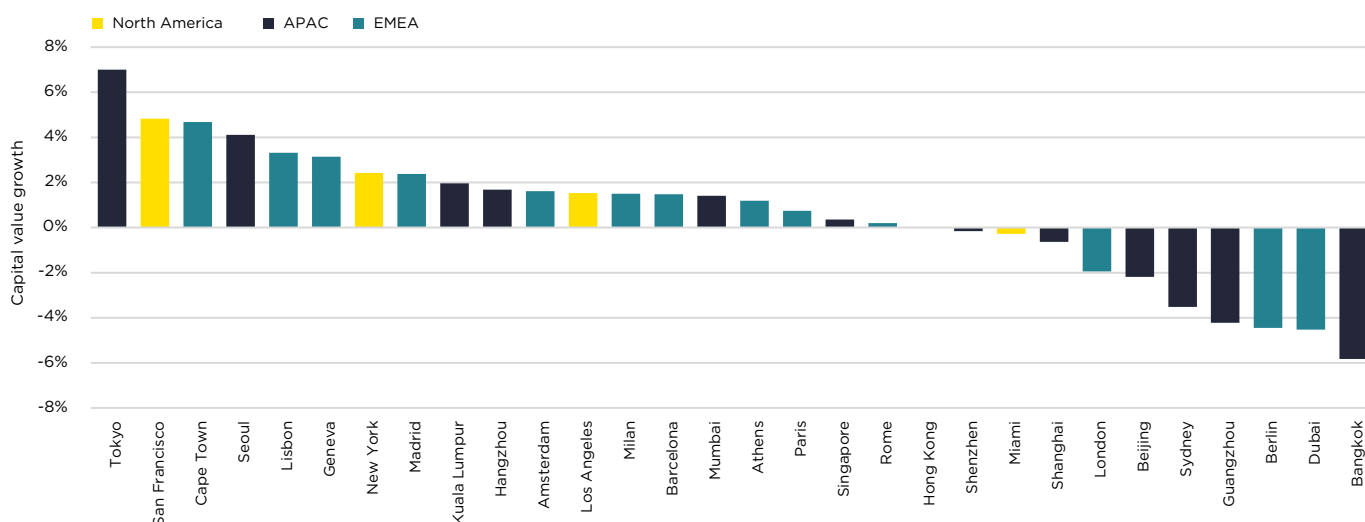
CAPE TOWN

AMONG STRONGEST PERFORMERS
(+4.7% CAPITAL VALUE GROWTH)

SOUTHERN EUROPE

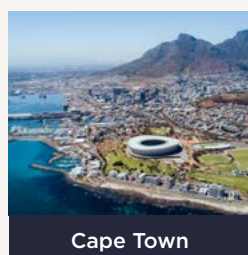
CONTINUES TO SHOW RESILIENCE

PRIME RESIDENTIAL CAPITAL VALUE GROWTH, H1 2026

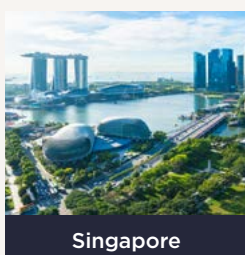


H2 2026 OUTLOOK: EXPECTED LEADERS

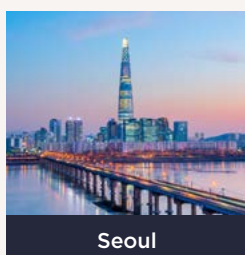
Supply-constrained and lifestyle-led markets are set to lead performance in H2 2026.



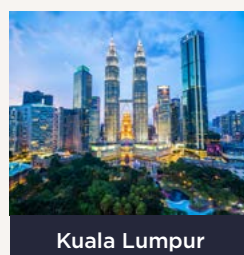
Cape Town



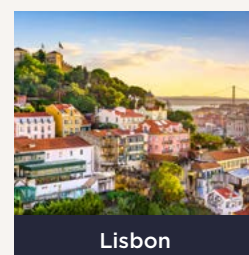
Singapore



Seoul



Kuala Lumpur



Lisbon