

German office markets in H1 2015

(rates of change in percent or basis points y-o-y in brackets)

	Take-up (sqm)	Vacancy rate (%)	Prime rent (EUR/sqm)	Average rent (EUR/sqm)
Berlin	402,500 (+ 0.8%)	3.9 (- 80 bps)	22.70 (+ 3.2%)	14.20 (+ 11.8%)
Cologne	125,700 (- 9.3%)	7.2 (- 30 bps)	21.25 (- 3.4%)	12.80 (- 3.4%)
Düsseldorf	170,000 (+ 40.8%)	10.2 (- 10 bps)	26.00 (- 1.9%)	13.30 (- 9.5%)
Frankfurt (incl. Eschborn and Kaiserlei)	167,900 (+ 2.7%)	11.4 (- 20 bps)	38.00 (+/- 0.0%)	18.50 (+ 5.7%)
Hamburg	248,200 (+ 13.2%)	6.0 (- 90 bps)	24.50 (+ 2.1%)	14.50 (+ 8.2%)
Munich (incl. Greater Munich)	334,600 (+ 5.1%)	5.7 (- 30 bps)	34.00 (- 1.4%)	15.60 (- 1.5%)
Top 6	1,448,900 (+ 8.4%)	7.4 (- 40 bps)	27.74 (+ 1.4%)	14.82 (+ 6.1%)

Savills Research 2015