

German office markets 2014

(Rates of change in percent or basis points y-o-y in brackets)

	Take-up (sqm)	Vacancy rate (%)	Prime rent (€/sqm)	Average rent (€/sqm)
Berlin	773,800 (+ 11.8%)	4.5 (- 50 bps)	22.50 (+ 2.3%)	13.20 (+ 7,3%)
Cologne	225,000 (- 16.7%)	6.8 (- 30 bps)	21.00 (- 6.7%)	12.85 (+ 0,4%)
Düsseldorf (incl Neuss and Ratingen)	236,000 (- 31.1%)	10.9 (+ 10 bps)	26.00 (- 5.5%)	14.20 (- 2,4%)
Frankfurt (incl Eschborn and Kaiserlei)	370,000 (- 15.7%)	11.6 (- 30 bps)	38.00 (+/- 0.0%)	17.50 (+/- 0.0%)
Hamburg	511,100 (+ 19.7%)	6.5 (- 70 bps)	24.00 (+/- 0.0%)	14.00 (+ 6.4%)
Munich (incl Greater Munich)	593,000 (- 3.7%)	6.0 (- 20 bps)	34.50 (+ 7.8%)	15.85 (+ 4.3%)
Top 6	2,710,200 (- 2.7%)	7.7 (- 30 bps)	27.67 (+ 1.1%)	14.60 (+ 4.5%)

Savills Research 2015

*The survey covered office markets in Berlin, Cologne, Düsseldorf, Frankfurt, Hamburg and Munich.