

German office markets 2013

(rates of change y-o-y in percent or basis points in brackets)

	Take-up (sq m)	Vacancy rate (%)	Prime rent (€/sq m)	Average rent (€/sq m)
Berlin	680,500 (- 22.9%)	5.0 (- 40 bps)	22.20 (+ 5.3%)	12.30 (+ 2.8%)
Cologne	270,000 (+ 14.9%)	7.1 (- 120 bps)	22.50 (+ 5.6%)	12.80 (+ 14.3%)
Düsseldorf (incl. Neuss and Ratingen)	342,400 (+ 10.5%)	10.8 (- 30 bps)	27.50 (+ 5.8%)	14.55 (+ 0.3%)
Frankfurt (incl. Eschborn and Kaiserlei)	439,000 (- 13.9 %)	11.9 (- 240 bps)	38.00 (+ 5.6%)	17.50 (- 2.8%)
Hamburg	427,000 (- 0.7%)	7.2 (- 90 bps)	24.00 (- 2.0%)	13.16 (+ 1.2%)
Munich (incl. Greater Munich)	616,100 (- 12.6%)	6.2 (- 70 bps)	32.00 (+ 1.9%)	15.20 (+ 1.5%)
Top 6	2,775,000 (- 9.7%)	8.0 (- 100 bps)	27.67 (+ 3.7%)	14.25 (+ 2.2%)

Savills Research 2014